



Texas Children's[®] Health Plan

The best decision a family can make.

ANSI ASC X12N 837I Health Care Claim Institutional

TCHP Companion Guide

Updated: September 14, 2018

Contents

| | |
|---|----|
| Purpose | 3 |
| Security and Privacy Statement | 3 |
| Overview of HIPAA Legislation..... | 3 |
| Compliance according to HIPAA | 4 |
| Compliance according to ASC X12 | 4 |
| Contact Information / Trading Partner Testing | 4 |
| References | 5 |
| Business Rules / Special Consideration | 5 |
| 837I Companion Guide | 5 |
| Appendix A – 837I Example | 14 |
| STAR - 005010X223A2- Institutional Health Care Claim (837I)..... | 14 |
| CHIP - 005010X223A2- Institutional Health Care Claim (837I) | 16 |
| Appendix B – Change Log | 17 |

Purpose

This is the technical report document for the ANSI ASC X12N 837 Health Care Claims (837) transaction for institutional claims. This document provides a definitive statement of what trading partners must be able to support in this version of the 837. This document is intended to be compliant with the data standards set out by the Health Insurance Portability and Accountability Act of 1996 (HIPAA) and its associated rules.

The 837 Institutional transaction is the electronic correspondent to the paper UB-92 claim forms; therefore, any claim types submitted on the UB-92 forms correlate to the 837 Institutional transaction, if data is submitted electronically.

All required segments within the 837 Institutional transactions must always be sent by the submitter and received by the payer. Optional information is sent when it is necessary for processing. Segments that are conditional are only sent when special criteria are met. Although required segments in the incoming transaction may not be used during claims processing, some of these data elements are returned in other transactions such as the Remittance Advice (835 Transaction Set).

Additional information on the Final Rule for Standards for Electronic Transactions can be found at <http://aspe.hhs.gov/admsimp/final/txfin00.htm>. The HIPAA Implementation Guides can be accessed at http://www.wpc-edi.com/hipaa/HIPAA_40.asp.

Security and Privacy Statement

Overview of HIPAA Legislation

The Health Insurance Portability and Accountability Act (HIPAA) of 1996 carries provisions for administrative simplification. This requires the Secretary of the Department of Health and Human Services (HHS) to adopt standards to support the electronic exchange of administrative and financial health care transactions primarily between health care providers and plans. HIPAA directs the Secretary to adopt standards for transactions to enable health information to be exchanged electronically and to adopt specifications for implementing each standard HIPAA serves to:

- Create better access to health insurance
- Limit fraud and abuse
- Reduce administrative costs

Compliance according to HIPAA

The HIPAA regulations at 45 CFR 162.915 require that covered entities not enter into a trading partner agreement that would do any of the following:

- Change the definition, data condition, or use of a data element or segment in a standard.
- Add any data elements or segments to the maximum defined data set.
- Use any code or data elements that are marked “not used” in the standard’s implementation specifications or are not in the standard’s implementation specification(s).
- Change the meaning or intent of the standard’s implementation specification(s).

Compliance according to ASC X12

ASC X12 requirements include specific restrictions that prohibit trading partners from:

- Modifying any defining, explanatory, or clarifying content contained in the implementation guide.
- Modifying any requirement contained in the implementation guide.

Contact Information / Trading Partner Testing

Texas Children’s Health Plan is in compliance with HIPAA EDI requirements for all electronic transactions. For additional assistance, please call Texas Children’s Health Plan Provider Care and Coordination at 832-828-1008 or toll-free 1-800-731-8527.

Claim submissions are required within 95 days from date of service.

You can file your electronic claims several ways:

| Payer Name | Electronic Clearinghouse | Payer ID | Supported Transactions |
|---|--|------------------|---------------------------------|
| Texas Children’s Health Plan – CHIP | Emdeon (Change Healthcare) Avality | 76048 | Institutional Claims (Hospital) |
| Texas Children’s Health Plan – STAR /STARKIDS | Emdeon (Change Healthcare) Avality | 75228 | Institutional Claims (Hospital) |
| STAR /Star Kids | Avality Emdeon (Change Healthcare) | TXCSM | No Longer Used |

References

- Texas Children's Health Plan "Provider Manual"
<http://www.texaschildrenshealthplan.org/for-providers/provider-resources>
- The following websites provide information for where to obtain documentation for WPS adopted EDI transactions and code sets.

ASC X12 TR3 Implementation Guides: <http://store.x12.org>

Washington Publishing Company Health Care Code Sets: <http://www.wpc-edi.com/>

Business Rules / Special Consideration

- Please contact your clearinghouse for hours of submissions and requirements.

837I Companion Guide

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---|-----------------|--|-----------------|--|
| ISA - INTERCHANGE CONTROL HEADER | | | | |
| | ISA08 | Interchange Receiver ID | See Description | TCHP requests the Receiver ID assigned. |
| | ISA12 | Interchange Control Version Number | 00501 | TCHP will support the standards approved for Publication by ACS X12 Procedures Review Board through October 2003. |
| | ISA15 | Usage Indicator | P | Production Claims |
| GS - FUNCTIONAL GROUP HEADER | | | | |
| | GS03 | Application Receiver Code | | Must match the value in the ISA06 |
| | GS08 | Version/Release/Industry Identifier Code | 005010X223A2 | TCHP will support the standards approved for Publication by ACS X12 Procedures Review Board through October 2003. *As of January 1, 2012 – 4010 Electronic Submissions (legacy) are not permitted. 5010 formats are mandated for use. |
| BHT - BEGINNING OF HIERARCHICAL TRANSACTION | | | | |
| | BHT02 | Transaction Set Purpose Code | 00 | TCHP will only accept original transactions. |
| | BHT06 | Transaction Type Code. | CH | TCHP will process all 837 transactions as Charges. |
| 1000A - Submitter Name | | | | |
| 1000A | PER01- PER08 | | | If submitting via an EDI Vendor check specific requirements for that vendor. |
| Billing Provider Hierarchical Level - Required | | | | |
| 2000A - Billing Provider Specialty Information | | | | |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---|-----------|--|--------|---|
| 2000A | PRV03 | Provider Identification (Provider Taxonomy Code) | | TX Medicaid requires the billing provider taxonomy code. (Must be the one on file with Texas Medicaid). |
| Billing Provider Detail - Required | | | | |
| 2010AA - Billing Provider Name | | | | |
| 2010AA | NM108 | Identification Code Qualifier | XX | If the NPI is submitted the qualifier must be "XX". |
| 2010AA | NM109 | Identification Code | 10N | Must contained the 10 numeric NPI assigned to the Billing Provider. |
| N3 - Billing Provider Address | | | | |
| 2010AA | N301 | Billing Provider Address Line | | Must contain the physical street address on file with TX Medicaid. |
| N4 - Billing Provider City, State, Zip Code | | | | |
| 2010AA | N401 | City Name | | Must contain the city name on file with TX Medicaid |
| 2010AA | N402 | State Code | 2AN | Must contain 2 alphanumeric State Code on file with TX Medicaid. |
| 2010AA | N403 | Postal Code | | Must contain the zip code on file with TX Medicaid |
| REF - Billing Provider Tax Identification | | | | |
| 2010AA | REF01 | Identification Code Qualifier | EI, SY | At least one REF segment is required. |
| 2010AA | REF02 | Billing Provider Tax Identification Number | 9N | Must contain 9 Numeric Tax ID or Social Security Number (A single string of numbers should be sent. No separators should be used) |
| Payer Name - Required | | | | |
| N3 - Pay-To Provider Address | | | | |
| 2010AB | N301 | Pay-To Address Line | | Must contain the physical street address on file with TX Medicaid. |
| N4 - Pay-To Provider City, State, Zip Code | | | | |
| 2010AB | N401 | City Name | | Must contain the city name on file with TX Medicaid |
| 2010AB | N402 | State Code | 2AN | Must contain 2 alphanumeric State Code on file with TX Medicaid. |
| 2010AB | N403 | Postal Code | | Must contain the zip code on file with TX Medicaid. |
| Subscriber Detail (Required) | | | | |
| This segment is used to record information specific to the primary insured and the insurance carrier for the insured. | | | | |
| Note: As an assumption for Medicaid, the Subscriber is the same individual as the Patient then the Patient Loop (2000C) is not to be populated per HIPAA compliance | | | | |
| SBR - Subscriber Information (Required) | | | | |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---|---------------|------------------------------------|---------------------|---|
| 2000B | SBR03 | Reference Identification | (See List) | <p>Benefit codes are required if the service performed is part of the program. (Subscriber Group or Policy Number) Note: Providers who are providing specific benefit services that require an additional attestation (THSteps, ECI, Family Planning, CCP program, etc.) must be attested to that program and use the 3-digit benefit code on their claim and on file with TX Medicaid.</p> <ul style="list-style-type: none"> • CA1: County Indigent Health Care Program (CIHCP) • CCP: Comprehensive Care Program (CCP) • CSN: Children with Special Health Care Needs (CSHCN) Services Program Provider • DE1: Texas Health Steps (THSteps) Dental • DM2: Durable medical equipment (DME) Home Health Acute Care • DM3: DME Home Health CSHCN • EC1: Early Childhood Intervention (ECI) Provider • EP1: THSteps Medical Provider • FP3: Family Planning • HA1: Hearing Aid • IM1: Immunization • MA1: Maternity • MH2: Mental Health Case Management • TB1: Tuberculosis (TB) Clinic WC1: Women, Infants, and Children (WIC) Clinic |
| NM1 - Subscriber Name | | | | |
| 2010BA | NM108 | Identification Code Qualifier | MI | For correct identification of the Subscriber "MI" should be used. |
| 2010BA | NM109 | Identification Code | 9N or 11-12AN | Enter the member/patient policy number as indicated on the ID card. TCHP member/patient policy numbers are 9 digits in length. All TCHP members are subscribers. Subscriber: 111111111 (9N) Newborn (Single): 111111111NB (11AN) Newborn (Twins): 111111111NB1 , 111111111NB2 (12AN) |
| N3 - Subscriber Address (Required) | | | | |
| 2010BA | N301- N302 | Subscriber Address | | Required if the patient is the same person as the subscriber. |
| N4 - Subscriber City, State, Zip Code (Required) | | | | |
| 2010BA | N401- N403 | Subscriber City, State, Zip Code | | Required if the patient is the same person as the subscriber. |
| DMG - Subscriber Name (All segments required) | | | | |
| 2010BA | DMG01 | Date Qualifier | D8 | Date of birth expressed as CCYYMMDD |
| 2010BA | DMG02 | Date Time Period | CCYYMMDD | Subscriber Date of Birth |
| 2010BA | DMG03 | Gender Code | F, M, U | Subscriber Gender |
| REF - Subscriber Secondary Identification | | | | |
| 2010BA | REF01 | Reference Identification Qualifier | SY | TCHP Request the Subscriber Supplemental Identifier (SSN) if available. This is not a required field. |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---|---------------|-----------------------------------|-------|---|
| 2010BA | REF02 | Reference Identification | 9N | Subscriber Supplemental Identifier |
| Payer Name (Required) | | | | |
| NM1 - Payer Name | | | | |
| 2010BB | NM108 | Identification Code Qualifier | PI | Payer Identification |
| 2010BB | NM109 | Identification Code | | Payer Identifier |
| N3 - Payer Address | | | | |
| 2010BB | N301- N302 | Payer Address | | TCHP Request the Payer Address. |
| N4 - Payer City, State, Zip Code | | | | |
| 2010BB | N401- N403 | Payer City, State, Zip Code | | TCHP Request the Payer Zip Code. |
| REF - Payer Secondary Identifier | | | | |
| 2010BB | REF01 | Reference Identification Number | G2 | REF01 must contain G2 (Provider Commercial Number) when the API (Atypical Provider Identifier) is sent in REF02. |
| 2010BB | REF02 | Reference Identification | | If an API (Atypical Provider Identifier) is sent, REF02 must contain the API (Atypical Provider Identifier). |
| Claim Detail (Required) | | | | |
| CLM - Claim Information | | | | |
| 2300 | CLM01 | Claims Submitter Identifier | | Patient Control Number - Only the first 17 bytes will be used. |
| 2300 | CLM05-01 | Facility Code Value | | TX Medicaid requires the Facility Code. For appropriate values please refer to the Texas Medicaid Provider Procedures Manual located at the following link: Texas Medicaid Provider Procedures Manual |
| 2300 | CLM05-03 | Claim Frequency Type Code | 1,7,8 | Claim Frequency Values are seen as noted below: 1 - Original claim 7 - Replacement or corrected claim. The information present on this bill represents a complete replacement of the previously issued bill. 8 - Voided/canceled claim |
| 2300 | CLM07 | Medicare Assignment Code | A | TCHP request "A". Other values or missing values may result in denial of claim. |
| 2300 | CLM10 | Patient Signature Source Code | P | The Patient Signature Source Code (CLM10) is required when Release of Information Code (CLM09) does not equal N. |
| DTP - Discharge Hour | | | | |
| 2300 | DTP01 | Date Qualifier | 096 | Discharge |
| 2300 | DTP02 | Date Time Period Format Qualifier | TM | Time Expressed as HHMM |
| 2300 | DTP03 | Date Time Period | HHMM | The Discharge Time is required by TCHP when Type of Bill is 11X, 12X, 17X, 31X |
| DTP - Statement Dates | | | | |
| 2300 | DTP01 | Date Qualifier | 434 | Statement |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---|-----------|------------------------------------|-------------------|--|
| 2300 | DTP02 | Date Time Period Format Qualifier | RD8 | RD8 expressed in format CCYYMMDD-CCYYMMDD and a single |
| 2300 | DTP03 | Date Time Period | CCYYMMDD-CCYYMMDD | TCHP requires the statement date be submitted. |
| CL1 - Institutional Claim Code | | | | |
| 2300 | CL101 | Admission Type Code | | TCHP Required when Type of Bill is 11X, 12X, 17X, 31X |
| 2300 | CL102 | Admission Source Code | | TCHP Required when Type of Bill is 11X, 12X, 17X, 31X |
| 2300 | CL103 | Patient Status Code | | TCHP Required when Type of Bill is 11X, 12X, 17X, 31X |
| PWK - Claim Supplemental Information | | | | |
| 2300 | PWK05 | Identification Code Qualifier | AC | Attachment control number. |
| 2300 | PWK06 | Identification Code | 17AN | Only the first 17 bytes will be used. |
| REF - Referral Number | | | | |
| *Unique segment from Prior Authorization Number | | | | |
| 2300 | REF01 | Reference Identification Number | 9F | Referral Number |
| 2300 | REF02 | Reference Identification | | The Referral Number is required if the service requires a referral. The referring/attending provider will be required when services require a referral. Example(s): Clinical or Radiological Laboratory Services |
| REF - Prior Authorization Number | | | | |
| *Unique segment from Referral Number | | | | |
| 2300 | REF01 | Reference Identification Number | G1 | Prior Authorization Number |
| 2300 | REF02 | Reference Identification | | TX Medicaid requires the 13 digit authorization number. |
| REF - Payer Claim Control Number | | | | |
| 2300 | REF01 | Reference Identification Number | F8 | Original Reference Number |
| 2300 | REF02 | Reference Identification | | The Payer Claim Control Number is required when the CLM05-03 (claim frequency code) indicates this claim is a replacement or void to a previously adjudicated claim. |
| NTE - Claim Note | | | | |
| 2300 | NTE01 | Reference Identification Qualifier | ADD | TCHP Request that when sending NTE claim notes that "ADD" be used. |
| 2300 | NTE02 | Reference Identification | | Free Text added here with needed details. |
| CRC - EPSDT Referral | | | | |
| 2300 | CRC01 | Code Category | ZZ | TX Medicaid Requires the EPSDT |
| 2300 | CRC02 | Yes/No Condition or Response Code | Y, N | If no, then NU in the CRC03 indicating no referral was given |
| 2300 | CRC03 | Condition Indicator | AV, NU, S2, ST | Required when a first condition code is necessary. Use codes listed in the CRC03 |
| 2300 | CRC04 | Condition Indicator | AV, NU, S2, ST | Required when a second condition code is necessary. Use codes listed in the CRC03 |
| 2300 | CRC05 | Condition Indicator | AV, NU, S2, ST | Required when a third condition code is necessary. Use codes listed in the CRC03 |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---|--|------------------------------------|------------|---|
| HI - Health Care Diagnosis Code | | | | |
| 2300 | HI01 thru HI12 | | | Required Diagnosis codes must be coded to the highest level of specificity, i.e., coding to the fourth or fifth digit. There are multiple iterations of this segment all must have valid diagnosis codes. Duplicate diagnosis codes are not allowed. NOTE: There are multiple iterations for this segment if needed and all are required to have Diagnosis Code (HI01-HI12) Mixed Diagnosis Codes with ICD9 and ICD10 are <u>NOT</u> permitted. ICD9 - BK, BJ, PR, BN, BF, BR, BQ ICD10 - ABK, ABJ, APR, ABN, ABF, BBR, BBQ |
| 2300 | HI01-09, HI02-09, HI03-09, through HI12-09 | Yes/No Condition or Response Code | N, U, W, Y | TX Medicaid will require the Present on Admission (POA) indicator for the following Diagnosis Categories: Principle Diagnosis (ABK, BK), External Cause of Injury (ABN, BN), and Other Diagnosis Information (ABF, BF) If the Diagnosis is exempt the POA is not required. A list of ICD-9 and ICD-10 exempt values are available under "Downloads" here: https://www.cms.gov/medicare/medicare-fee-for-service-payment/hospitalacqcond/coding.html |
| NM1 - Attending Provider Name | | | | |
| *Required when the Rendering Provider NM1 information is different than that carried in the Billing Provider Loop 2010AA and/or is different than the Rendering Provider Loop 2310B. | | | | |
| 2310A | NM101 | Entity Identifier Code | 71 | TX Medicaid requires the Attending Provider |
| 2310A | NM108 | Identification Code Qualifier | XX | If the NPI is submitted, the value of NM108 must contain "XX" (NPI). |
| 2310A | NM109 | Identification Code | 10N | NM109 must contain the Attending Provider's assigned NPI (10 numeric). |
| PRV - Attending Provider Specialty Information | | | | |
| 2310A | PRV02 | Reference Identification Qualifier | PXC | Qualifier value that is sent in PRV02. |
| 2310A | PRV03 | Reference Identification | 10AN | PRV03 must contain the provider's assigned taxonomy code. This is a 10-byte taxonomy code. For a list of the taxonomy codes, visit web site www.wpc-edi.com (See Code List: "Health Care Provider Taxonomy Code Set ") |
| NM1 - Operating Physician Name | | | | |
| 2310B | NM101 | Entity Identifier Code | 72 | TX Medicaid requires the Operating Physician if a surgical procedure is listed. |
| 2310B | NM108 | Identification Code Qualifier | XX | If the NPI is submitted, the value of NM108 must contain "XX" (NPI). |
| 2310B | NM109 | Identification Code | 10N | NM109 must contain the Operating Physician's assigned NPI (10 numeric). |
| NM1 - Other Operating Physician Name | | | | |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|--|---------------|-------------------------------|-------|--|
| 2310C | NM101 | Entity Identifier Code | ZZ | TX Medicaid requires the Other Operating Physician if another Operating Physician is present. |
| 2310C | NM108 | Identification Code Qualifier | XX | If the NPI is submitted, the value of NM108 must contain "XX" (NPI). |
| 2310C | NM109 | Identification Code | 10N | NM109 must contain the Other Operating Physician assigned NPI (10 numeric). |
| NM1 - Rendering Provider Name | | | | |
| *Required when the Rendering Provider NM1 information is different than that carried in the Billing Provider Loop 2010AA and/or is different than the Attending Provider Loop 2310A. | | | | |
| 2310D | NM108 | Identification Code Qualifier | XX | If the NPI is submitted, the value of NM108 must contain "XX" (NPI). |
| 2310D | NM109 | Identification Code | 10N | NM109 must contain the provider's assigned NPI (10 numeric). |
| NM1 - Service Facility Information (Required) | | | | |
| 2310E | NM108 | Identification Code Qualifier | XX | The value of NM108 must contain "XX" (NPI). |
| 2310E | NM109 | Identification Code | 10N | NM109 must contain the Laboratory or Facility Primary Identifier's assigned NPI (10 numeric). |
| N3 - Service Facility Address | | | | |
| 2310E | N301- N302 | | | TX Medicaid requires the Service Facility Address. |
| N4 - Service Facility City, State, Zip Code | | | | |
| 2310E | N401- N403 | | | TX Medicaid requires the Service Facility Zip Code. |
| NM1 - Referring Provider Name | | | | |
| 2310F | NM108 | Identification Code Qualifier | XX | If the NPI is submitted, the value of NM108 must contain "XX" (NPI). TCHP requires the referring/attending provider when there is a referral. Example(s): Clinical or Radiological Laboratory Services |
| 2310F | NM109 | Identification Code | 10N | NM109 must contain the provider's assigned NPI (10 numeric) and be on file with TX Medicaid. |
| Other Subscriber Information | | | | |
| CAS - Claim Level Adjustments | | | | |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|--------------------------------------|-----------|------------------------------|-------|--|
| 2320 | CAS | Other Subscriber Information | | <p>TX Medicaid requires all COB information be sent and must balance. COB Paid amounts of \$0.00 in 2320 AMT02 indicates a paid claim and the date of the zero paid amounts should be submitted to TCHP.</p> <ul style="list-style-type: none"> • Loop 2300 CLM02 (Total Claim Charge) must equal the sum of Loop 2400 SV102 (Line Item Charge). • Loop 2320 AMT02 (COB Payer Paid Amount) must equal the sum of Loop 2430 SVD02 (Line Adjudication Information) less the sum of Loop 2300 CAS (Claim Level Adjustments). • Loop 2400 SV102 (Line Item Charge Amount) must equal the sum of Loop 2430 SVD02 (Line Adjudication Information) plus the sum of Loop 2430 CAS (Claim Level Adjustments). <p>The sum of all line level payment amounts (Loop ID-2430 SVD02) less any claim level adjustment amounts (Loop ID-2320 CAS adjustments) must balance to the claim level payment amount (Loop ID-2320 AMT02). Expressed as a calculation for given payer: {Loop ID-2320 AMT02 payer payment} = {sum of Loop ID-2430 SVD02 payment amounts} minus {sum of Loop ID-2320 CAS adjustment amounts}.</p> |
| Service Line Number | | | | |
| N3 - Other Subscriber Address | | | | |
| 2400 | SV102 | Monetary Amount | | Negative values are invalid for the line item charge amount. Max length is 18 bytes. But only 7 bytes will be used at this time. |
| LIN - Drug Identification | | | | |
| 2410 | LIN02 | Product/Service ID Qualifier | N4 | The value of LIN02 must be equal to N4 when the National Drug Code (NDC) is sent in LIN03. |
| 2410 | LIN03 | Product/Service ID Qualifier | 11AN | LIN02 must contain a valid 11 numeric NDC in the 5-4-2 format. No dashes should be sent or text that is not an NDC value. |
| CTP - Drug Quantity | | | | |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---|--------------------|------------------------------------|--------------------|--|
| 2410 | CTP04 | Quantity | | <p>NDC drug unit quantity If milliliters are administered, then total number administered is the quantity reported "Each" or "ea" in the NDC description indicates a vial or tablet, which is a quantity of 1 Examples: -00002-1407-01, Quinidine gluconate, 10ml/vial If 10 ml were given, then NDC unit = 10 If 5 ml given, then NDC unit = 5 -00069-0058-02, Heparin sodium, 1000 USPS/ML (10 ml/vial) If 1 ml was given, then NDC unit = 1 -00409-1135-02, Morphine sulfate, 25 mg/ml If 25 mg were given, then NDC unit = 1</p> |
| 2410 | CTP05-01 | Unit or Basis for Measurement Code | F2, GR, ME, ML, UN | CTP05-01 must be equal to one of the valid Units Of Measurement (UOM) for each NDC. |
| Detail Provider (2420A - 2420F) | | | | |
| 2420A through 2420D | | | | 2420A through 2420D: TCHP expects all provider/facility detail(s) to be sent at the header (2310A-2310F). Provider Details sent at the 2420A-2420D will NOT be used for adjudication. |
| 2430 - SVD, CAS, DTP, AMT - Service Line Adjudication, Adjustments, Adjudication Date and Amount | | | | |
| 2430 | SVD, CAS, DTP, AMT | | | <p>TX Medicaid requires all COB information be sent and must balance. COB Paid amounts of \$0.00 in 2320 AMT02 indicates a paid claim and the date of the zero paid amounts should be submitted to TCHP.</p> <ul style="list-style-type: none"> • Loop 2300 CLM02 (Total Claim Charge) must equal the sum of Loop 2400 SV102 (Line Item Charge). • Loop 2320 AMT02 (COB Payer Paid Amount) must equal the sum of Loop 2430 SVD02 (Line Adjudication Information) less the sum of Loop 2300 CAS (Claim Level Adjustments). • Loop 2400 SV102 (Line Item Charge Amount) must equal the sum of Loop 2430 SVD02 (Line Adjudication Information) plus the sum of Loop 2430 CAS (Claim Level Adjustments). <p>The sum of all line level payment amounts (Loop ID-2430 SVD02) less any claim level adjustment amounts (Loop ID-2320 CAS adjustments) must balance to the claim level payment amount (Loop ID-2320 AMT02). Expressed as a calculation for given payer: {Loop ID-2320 AMT02 payer payment} = {sum of Loop ID-2430 SVD02 payment amounts} minus {sum of Loop ID-2320 CAS adjustment amounts}.</p> |

Appendix A – 837I Example

This section is used to describe the *required* data sets for Medicaid claim processing. The 837I format is used for submission of Electronic Claims for health care professionals. As an assumption for these file formats, if the Subscriber is the same individual as the Patient then the Patient Loop (2000C) is not to be populated per HIPAA compliance.

In the following example, carriage return line feeds are inserted in place of ~ character for improved readability purposes.

STAR - 005010X223A2- Institutional Health Care Claim (837I)

```

ISA*00*      *00*      *ZZ*133052274  *ZZ*752280001  *160510*2258*|*00501*000004444*0*P*:
GS*HC*133052274*752280001*20160510*225850*4444*X*005010X223A2
ST*837*000000555*005010X223A2
BHT*0019*00*000083B94*20160510*225851*CH
NM1*41*2*EMDEON*****46*133052274
PER*IC*EMDEON CUSTOMER SOLUTIONS*TE*8008456592
NM1*40*2*TEXAS CHILDRENS STAR PLAN*****46*752280001
HL*1**20*1
PRV*BI*PXC*282N00000X
NM1*85*2*BILLING NAME ABC*****XX*1111111111
N3*11111 NO NAME ROAD
N4*HOUSTON*TX*770744336
REF*EI*1111111111
PER*IC*BILLING SUPERVISOR*TE*1111111111
NM1*87*2
N3*PAY-TO-ADDY
N4*HOUSTON*TX*770744336
HL*2*1*22*0
SBR*P*18**TEXAS CHILDRENS STAR PLAN*****MC
NM1*IL*1*LASTNAME*FIRST*****MI*1111111111
N3*ADDRESSLINE ONE
N4*HOUSTON*TX*770744336
DMG*D8*1111111111*F
REF*SY*1111111111
NM1*PR*2*TEXAS CHILDRENS STAR PLAN*****PI*75228
N3*PO BOX 300286
N4*HOUSTON*TX*77230
CLM*8888888888*12385.56***11:A:1**A*Y*Y
DTP*434*RD8*20160428-20160503
DTP*435*DT*201604281648
DTP*096*TM*1603
CL1*3*1*01

```

REF*EA*015917296
REF*D9*05101611111111111111
REF*G1*A11111
HI*ABK:O2402::::::Y
HI*ABJ:O24013
HI*ABF:O6014X0::::::Y*ABF:E1065::::::Y*ABF:E6601::::::Y*ABF:O3421::::::Y*ABF:Z3A35::::::Y*ABF:Z370*ABF:O99
214::::::Y*ABF:Z6835*ABF:Z302
HI*BRR:10D00Z1:D8:20160429
HI*BBQ:OUL70ZZ:D8:20160429
HI*DR:5403
HI*BE:01:::650*BE:80:::5
HI*BH:10:D8:20150804*BH:11:D8:20160428
NM1*71*1*LAST-ATTENDING*FIRSTNAME*M***XX*1111111111
PRV*AT*PXC*207VM0101X
LX*1
SV2*0131**2920*DA*4**0
REF*6R*1
LX*2
SV2*0206**1236*DA*1**0
REF*6R*2
LX*3
SV2*0250**4210.35*UN*2765**0
REF*6R*3
LX*4
SV2*0258**7.21*UN*3**0
REF*6R*4
LX*5
SV2*0300**3667*UN*50**0
REF*6R*5
LX*6
SV2*0310**164*UN*2**0
REF*6R*6
LX*7
SV2*0729**181*UN*1**0
REF*6R*7
SE*65*000000555
GE*1*4444
IEA*1*000004444

CHIP - 005010X223A2- Institutional Health Care Claim (837I)

ISA*00* *00* *ZZ*133052274 *ZZ*760486264 *160510*2258*|*00501*000008888*0*P*:
GS*HC*133052274*760486264*20160510*225848*8888*X*005010X223A2
ST*837*000000037*005010X223A2
BHT*0019*00*00001013A*20160510*225848*CH
NM1*41*2*EMDEON*****46*133052274
PER*IC*EMDEON CUSTOMER SOLUTIONS*TE*8008456592
NM1*40*2*TEXAS CHILDRENS CHIP MG MCAID*****46*760486264
HL*1**20*1
PRV*BI*PXC*283Q00000X
NM1*85*2*BILLING NAME ABC*****XX*1111111111
N3*11111 NO NAME ROAD
N4*HOUSTON*TX*770744336
REF*EI*111111111
PER*IC*BILLING SUPERVISOR*TE*1111111111
NM1*87*2
N3*PAY-TO-ADDY
N4*HOUSTON*TX*770744336
HL*2*1*22*0
SBR*P*18*****MC
NM1*IL*1*LASTNAME*FIRST****MI*1111111111
N3*ADDRESSLINE ONE
N4*HOUSTON*TX*770744336
DMG*D8*111111111*M
REF*SY*111111111
NM1*PR*2*TEXAS CHILDRENS CHIP MG MCAID*****PI*76048
N3*PO BOX 300286
N4*HOUSTON*TX*772300000
CLM*6110096001451C4510*9450**11:A:1**A*Y*Y
DTP*434*RD8*20160426-20160505
DTP*435*DT*201604261028
DTP*096*TM*1725
CL1*2*1*01
REF*EA*000021434
REF*D9*051016204039287
REF*G1*A40812
HI*ABK:F200:.....Y
HI*ABJ:F250
HI*ABF:R45850:.....Y*ABF:G251:.....Y*ABF:T50905A:.....Y*ABF:Z9114:.....Y*ABF:G4700:.....Y
HI*DR:885
HI*BE:01:::2150*BE:80:::9
NM1*71*1*LAST-ATTENDING*FIRSTNAME*M***XX*1111111111
LX*1
SV2*0124**9450*DA*9
REF*6R*1
SE*43*000000037
GE*1*8888
IEA*1*000008888

Appendix B – Change Log

| Version | Change Date | Description of Change |
|---------|-------------|--|
| 1.0 | 07/20/2016 | Published |
| 1.1 | 10/10/2017 | Payer List Update |
| 1.2 | 9/14/2018 | Updated the following: <ul style="list-style-type: none"> • ISA11 from ^ to (pipe) • Verbiage from “On File with TCHP” to “On File with TX Medicaid” • 2000A PRV – (required) • 2000B SBR03 – (required) |
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